

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED of Massachusetts Fill in Reporting Period dates: Beginning Date: 03/09/2024 Ending Date: 04/14/2024 2020 APH IS A Type of Report: (Check one) TOWN OF LUDLOW 8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution Isabel Maria Soares School Committee Candidate Isabel Soares Candidate Full Name (if applicable) Committee Name School Committee Member, Ludlow Regina C Lourenco Office Sought and District Name of Committee Treasurer 61 Lillian St, Ludlow, MA 01056 61 Lillian St, Ludlow, MA 01056 Residential Address Committee Mailing Address E-mail: isoares0781@gmail.com E-mail: paxetchiara@gmail.com Phone #: 413-519-1341 Phone #: 413-583-6493 SUMMARY BALANCE INFORMATION: Line 1: Ending Balance from previous report \$ 2297.76 \$200.00 Line 2: Total receipts this period (page 3, line 12) \$2497.00 Line 3: Subtotal (line 1 plus line 2) \$1685.79 Line 4: Total expenditures this period (page 5, line 15) \$811.97 Line 5: Ending Balance (line 3 minus line 4) Line 6: Total in-kind contributions this period (page 6, line 18) \$615.86 Line 7: Total (all) outstanding liabilities (page 7, line 19) \$0.00 \$0.00 Line 8: Total out-of-pocket expenses this period (page 8, line 22) Country Bank Line 9: Name of bank(s) used: Affidavit of Committee Treasurer: I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. Date: 04/16/2024 Signed under the penalties of perjury (Treasurer's signature) FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only) Candidate with Committee I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report. Candidate without Committee I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or obehalf of this candidate in accordance with the requirements of M.G.L. c. 55. Date: 04/16/2024 (Candidate's signature) Signed under the penalties of perjury:

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires the name and residential address be reported, in alphabetical order, for all receipts from a contributor over \$50 in the aggregate in a calendar year. In addition, the occupation and employer must be reported for each contributor who contributes \$200 or more in a calendar year. Receipts from a contributor of \$50 and less in the aggregate in a calendar year can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all contributions received of any amount. In determining aggregate amounts received from a contributor, add monetary as well as in-kind contributions received. If a candidate intends a candidate monetary contribution to be a loan, enter the information on this schedule and on Schedule E Liabilities.

Attach additional pages as needed to report all receipts. Please include the candidate or committee name and a page number on each additional page.

| n additional pages as needed to report all receipts. Please include the candidate or committee name and a page number on each additional page. Name and Residential Address Occupation & Employer | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|----------|------------------------------------------------------------|--|--|
| Date Received | (alphabetical listing required) Amount | | Occupation & Employer (for contributions of \$200 or more) | | |
| 3/28/24 | Garde, Barbara 28 Sunbriar Rd Springfield, MA 01129 | \$100.00 | | | |
| 3/08/24 | Malaquias, Jim 122 Woodside Rd Ludlow, MA 01056 | \$100.00 | | | |
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SCHEDULE A: RECEIPTS (continued)

| Date Received | Name and Residential Address (alphabetical listing required) | Amount | Occupation & Employer (for contributions of \$200 or more) |
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| Line 10: Total Rece | ipts over \$50 (or listed above) | \$200.00 | * If you have itemized receipts of \$50 and under, include them in line 10. Line 11 |
| Line 11: Total Rece | sipts \$50 and under (not listed above) | \$0.00 | should include only those receipts not itemized above. |
| Line 12: TOTAL I | RECEIPTS IN THE PERIOD | \$200.00 | ← Enter on page 1, line 2 |

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires for each expenditure over \$50 that the candidate or committee list the name and address, in alphabetical order, to whom each expenditure is paid in a reporting period. Expenditures of \$50 and less can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all expenditures made of any amount. Do not include out-of-pocket expenditures of candidate reported on Schedule E. Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.

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|---------------------------------------|----------------------------------|---------------------------------------------|--------------------------|----------|
| Date Paid | (alphabetical listing) | | Purpose of Expenditure | Amount |
| 3/21/24 | CallMultiplier.com | Internet | Automated Phone calls | \$59.00 |
| 3/21/24 | CallMultiplier.com | Internet | Automated Phone calls | \$245.00 |
| 3/21/24 | CallMultiplier.com | Internet | Automated Phone calls | \$59.00 |
| 3/25/24 | CallMultiplier.com | Internet | Automated Phone calls | \$17.25 |
| 3/11/24 | Chuck Sign Co | 658 Fuller Rd Chicopee, MA 01020 | 3 Banners | \$262.65 |
| 3/13/24 | Chuck Sign Co | 658 Fuller Rd Chicopee, MA 01020 | 20 yard signs | \$210.00 |
| 3/12/24 | Copycat Print Shop | 138 Memorial Ave W Springfield, MA 01089 | 200x2 printed handouts | \$127.50 |
| 3/16/24 | Dunkin Donut | 4 Harding Ave Ludlow, MA 01056 | coffee for standout | \$27.58 |
| 4/05/24 | Dunkin Donut | 4 Harding Ave Ludlow, MA 01056 | coffee - closure meeting | \$9.07 |
| 3/16/24 | Ludlow Central Bakery | 270 East St Ludlow, MA 01056 | food for standout | \$56.72 |
| 3/24/24 | Ludlow Central Bakery | 270 East St Ludlow, MA 01056 | food for standout | \$54.33 |
| 3/25/24 | Palermo's Pizzeria | 540 Center St Ludlow, MA 01056 | TXU Party after election | \$70.51 |
| 3/25/24 | Pop-n-Kork | 12 Cady St Ludlow, MA 01056 | drinks for TXU Party | \$30.18 |

SCHEDULE B: EXPENDITURES (continued)

| Date Paid | To Whom Paid (alphabetical listing) | Address | Purpose of Expenditure | Amount |
|---------------------------------------------|-------------------------------------|---------------------------------------------------------|------------------------|-----------|
| 3/18/24 | Turley Publications Inc | 24 Water St Palmer, MA 01060 | Newspaper Ad | \$457.00 |
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| and under, include them in line 13. Line 14 | | Line 13: Expenditures over \$50 (or listed above) | | \$1685.79 |
| | | Line 14: Expenditures \$50 and under (not listed above) | | \$0.00 |
| | Enter on page 1, line 4 → | Line 15: TOTAL EXPENDI | TURES IN THE PERIOD | \$1685.79 |

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

M.G.L. c. 55 requires the name and residential address be reported for all in-kind contributions from a contributor over \$50 in the aggregate in a calendar year. In addition, the occupation and employer must be reported for each contributor who contributes \$200 or more in a calendar year. Receipts from a contributor of \$50 and less in the aggregate in a calendar year can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all contributions received of any amount. In determining aggregate amounts received from a contributor, add monetary as well as in-kind contributions received. Do not include out-of-pocket expenditures of candidate reported on Schedule D. Attach additional pages as needed to report all receipts. Please

include the candidate or committee name and a-page number on each additional page.

| Date Received | From Whom Received* | Residential Address | Description of Contribution | Value |
|-------------------------------------------------------------------------------------------------------------|-----------------------------------|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----------|
| 3/09/24 | Joao Dias | 57 Beachside Dr Ludlow, MA 01056 | Chacuterie boards given as gifts to St Elizbeth Parish & 250th Portuguese Club on behalf of Isabel Soares campaign. | \$100.00 |
| 3/26/24 | Joao Dias | 57 Beachside Dr Ludlow, MA 01056 | gasoline used on election day to go to the 6 Precincts in Ludlow | \$15.86 |
| 3/26/24 | Joao Dias | 57 Beachside Dr Ludlow, MA 01056 | Time spent rallying supporters - 10 hours @ \$50.00/hr | \$500.00 |
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| | itemized in-kind contributions of | Line 16: In-Kind Contributions ov | er \$50 (or listed above) | \$615.86 |
| \$50 and under, include them in line 16. Line 17 should include only those expenditures not itemized above. | | Line 17: In-Kind Contributions \$5 | 0 and under (not listed above) | \$0.00 |
| | Enter on page 1, line 6 → | Line 18: TOTAL IN-KIND CONT | RIBUTIONS IN THE PERIOD | \$615.86 |

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and the outstanding balance, as well as those liabilities incurred during this reporting period.

| Date Incurred | To Whom Due | Address | Purpose | Amount |
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| | Enter on page 1, line 7 → | Line 19: TOTAL OUTSTANI | DING LIABILITIES (ALL) | \$0.00 |