

Date 10/05/2026 @ 8:AM
Hampden County Regional Retirement Board Agenda
Meeting on Wednesday October 7, 2026 @ 10:00 A.M.
The meeting will be conducted in person at the Retirement Board Office
67 Hunt Street Suite 202 Agawam, MA 01001

Agenda Item #1 **AUDIT-** Rebecca Gamsby from CBIZ will be presenting the 12/31/2025 Audit.

Agenda Item #2 **PRIT-** Francesco Daniele from PRIT will be attending the meeting to give an update on HCRB PRIT fund

Agenda Item #3 **ACCIDENTAL DISABILITY -** Giuseppe Odierna/ Town of Agawam
Board to Vote to consider the approval to move forward with medical panels for Accidental Disability Benefits
submitted by Giuseppe Odierna.

Agenda Item #4 **ACCIDENTAL DISABILITY -** Jeffrey Hichborn/ Town of Agawam,
Board to Vote to consider the responses of the medical panel for Accidental Disability Benefits
submitted by Jeffrey Hichborn.

Agenda Item #5 **MINUTES-** Vote to consider approving the minutes from the September 2, 2026 Board Meeting.

Agenda Item #6 **WARRANTS-** Vote to reaffirm the following warrants issued September 30, 2026

#41 Salary 1-4	\$31,851.19
#42 Board Member's Compensation	\$2,833.33
#43 Refunds and Transfers to Other Systems	\$290,166.40
#44 Monthly Expenses	\$47,585.61
#45 A Monthly Retirement Allowances	\$5,348,590.26
#45 B 3(8)(c) Payments	

Agenda Item #7 **BALANCES: 09/30/2026**

BEACON BANK Vote to accept the reconciled balances as of September 30, 2026	
Money market ACH Account Bal as of September 30, 2026	\$110,065.39
Money market Invest Account Bal as of September 30, 2026	\$1,995,734.28
Checking Account Bal as of September 30, 2026	\$2,147,473.69

Agenda Item #8 **TRANSFER-** Vote to reaffirm transfer amount for Warrants

A.	Needed for warrants:	\$5,721,026.79
B.	Transfer for warrants:	
	From Beacon M.M. to Beacon Ckg	\$5,750,000.00

Agenda Item #9 **NEW ALLOWANCE** Vote to reaffirm the following New Retirement Allowances paid on Sept 30, 2026

SUPERANNUATION -

<u>NAME</u>	<u>TOWN</u>	<u>DATE OF RETIREMENT</u>
Drummond, Mary	Southwick/Tollan	6/30/2026
Brunt, William S.	East Longmeadow	7/3/2026
Apriy Penland	Southwick/Tollan	6/30/2026
Jones, Bonnie L.	Southwick/Tollan	6/30/2026
Brown, Sylvie T.	Agawam	7/28/2026
Cygan, Michael J.	Wilbraham	7/11/2026
Budrow, Maureen L.	Hamp/Wilb	7/10/2026
Messenger, Sharon A.	Southwick/Tollan	8/6/2026
Messler, Michael F.	Hamp/Wilb	8/19/2026
Frederick, Lynne A.	Wilbraham	9/4/2026
Sibilia, Barbara M	Hamp/Wilb	9/12/2026
Oliveira, David	Pathfinder	9/11/2026
Humason, Donald	Chester	7/31/2026
Bernard St. Martin	Blandford	6/1/2026
Fallon, Laura	Agawam	8/31/2026
Pignatere, Ronald	Agawam	7/31/2026
Conte, John	Agawam	7/30/2026
Whitney, Michael	Ludlow	7/7/2026

Agenda Item #10 **DISABILITY RETIREMENT -** Vote to reaffirm the following Disability Ret Allowances paid on Sept 30, 2026

Turcotte, Teresa	Longmeadow	12/11/2024
Gary Naroff	Agawam	3/17/2025
Yvon, Brett	Agawam	9/5/2026
Prosperi, Cameron	Wilbraham	9/15/2026

Agenda Item #11 **APPLICATIONS FOR RETIREMENT -** Vote to consider new Applications for Retirement

<u>Name</u>	<u>Unit</u>	<u>Date of Retirement</u>	<u>Group</u>	<u>Age</u>	<u>Service</u>
Oliveira, David	Pathfinder	9/11/2026	1	61	37.5
Dobek, Paul	Ludlow	11/30/2026	4	56	31
Connelly, James	E.Longmea	11/2/2026	1	65	25.0833
Santos, Annmarie	Ludlow	10/16/2026	1	65	31.75

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Agenda Item #12 **INVESTMENT TRANSACTIONS-** Please see PRIT Fund Statement.

Agenda Item #13 **PRIT FUND TRANSFER:** Vote to reaffirm transfer from PRIT to Money Market for the amount of \$6,000,000.00

Agenda Item #14 **NOTICES OF INJURY** Vote to approve the new injury reports.

<u>Name</u>	<u>Unit</u>	<u>Department</u>	<u>Injury Date</u>
Rofith, Jason	Hampden	Police	8/30/2026

Agenda Item #15 **NEW MEMBERS-** Vote to accept and file the following new member applications:

<u>Unit/Name</u>	<u>Group</u>	<u>Start Date</u>
<u>AGAWAM</u>		
Cocchi, Theresa	1	9/1/2026
Reyhan, Celik	1	9/1/2026
Poullot, Anna	1	9/1/2026
Devanshi A. Joshi	1	9/1/2026
DiLullo, Mia	1	9/1/2026
McDaniel, Diedre	1	8/31/2026
Sarah Morin	1	9/1/2026
Sullivan, McKenna	1	9/1/2026
Yuzych, Yana	1	9/1/2026
McCann, Marissa	1	9/1/2026
Cianfarani, Angelina	1	9/1/2026
Rokicki, Emma	1	9/1/2026
Brunault, Sarah	1	9/1/2026
Elek, Matthew	1	8/24/2026
Byrne, Alicia	1	9/1/2026
Buendo, Kristofer	1	8/3/2026
<u>EAST LONGMEADOW</u>		
McCarthy, Samantha	1	9/1/2026
Patterson, Rebecca	1	9/1/2026
Thomas, Sadie	1	8/28/2026
Miorandi, Kristin	1	8/24/2026
Medina, Michelle	1	8/28/2026
Kelly, Gwen	1	8/28/2026
Dolager, Jacqueline	1	8/28/2026
Christensen, Nayeli	1	8/28/2026
Brady, Melissa	1	8/28/2026
<u>HAMPDEN/WILBRAHAM</u>		
Lorranger, Aaron	1	8/24/2026
Torres, Magda	1	8/25/2026
<u>PALMER</u>		
Blackington, Adam	1	8/4/2026
Sikorski, Sarah	1	8/24/2026
Moberg, Patience	1	8/24/2026
<u>SOUTHWICK TOLLAND GRANVILLE</u>		
Davilla, Johnathan	1	8/31/2026
FitzGibben, Patricia	1	8/12/2026
<u>WALES</u>		
Ferschke, Brenna	1	8/31/2026
Joe, Lauryn	1	8/26/2026
<u>WESTCOMM</u>		
Billings, Jacob	1	9/1/2026
Martinez, Julianna	1	8/3/2026
Marcil, Ashlyn	1	8/3/2026
Miller, Mackenzie	1	8/3/2026
<u>WILBRAHAM</u>		
Kennedy, Thomas	1	9/1/2026

Agenda Item #16 **EXPENSE BREAKDOWN -** Board to review Budget Breakdown.

Agenda Item #17 **DIRECTORS REPORT-** Board to review and file.

Agenda Item #18 **TRIAL BALANCE-** Board to approve September 2026 Trial Balances.

Agenda Item #19 **LEASE-** Board to review and vote on lease

Agenda Item #20 PERAC MEMOS - Board to review PERAC Memos # 24 and #25

Agenda Item #21 HAMPDEN COUNTY RETIREMENT BOARD COMMENTS-

Agenda Item #22 OLD BUSINESS -

Agenda Item #23 NEW BUSINESS -

Agenda Item #24 LEGAL UPDATE -

The listing of matters is those reasonable anticipated by the Chair, which may be discussed at the meeting at least (48) hours prior to the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law. Items identified for discussion in Executive Session may be conducted in open session in addition to or in lieu of discussion in Executive Session.

Please be advised that the Retirement Board may enter into Executive Session pursuant to M.G.L. Chapter 30A Section 21 and the reasons listed therein #1-10 in this section. The meeting should it be requested by the individual or may be deemed necessary by the Board or its Legal Counsel. Copies of prior Board meetings are available upon written request to the Hampden County Regional Retirement Board. This posted agenda is available on the Board's website: www.hcrb.org